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# INCOME TAX PREPARATION DISCLOSURE FORM

**ESTIMATED CHARGES** FOR THE FOLLOWING RETURNS ARE:

TAX SITUATION	FEDERAL	STATE
BASIC 1040 (STATE FILING INCLUDED)	\$ 200.00	\$ 75.00
1040 & SCHEDULE A (STATE TAX OR ITEMIZED DEDUCTIONS)	\$ 325.00	\$ 75.00
1040 & SCHEDULE C ( STATE FILING, 1099 MISC, SELF EMPLOYMENT)	\$ 450.00	\$ 75.00
1040 & SCHEDULE E (STATE FILING, RENTAL INCOME)	\$ 450.00	\$ 75.00
AMENDED RETURNS (BASIC 1040)	\$ 150.00	\$ 50.00

**ADDITIONAL CHARGES** APPLY FOR:

ELECTRONIC FILING (IN ADDITION TO ABOVE FEES)	\$ 0.00
FEDERAL BANK FEES (IN ADDITION TO ABOVE FEES)	\$ 49.00
STATE BANK FEES (IN ADDITION TO ABOVE FEES)	\$ 12.00

Charges may vary in accordance with the standard schedule of charges depending upon such factors as any necessary additional forms (including forms needed for itemizing deductions, sale of property or business ownership). *Prior to entering into any contract of services, the tax preparer shall provide the taxpayer with a written estimate of the total charge to the taxpayer based upon the tax preparation services selected by the taxpayer to purchase.*

If you file a paper tax return by U.S. Mail and elect to receive your tax refund through the U.S. Mail, you can expect your refund 7 to 21 weeks.

If you file your tax return electronically and elect to receive your tax refund through the U.S. Mail, you can expect your refund 5 to 7 weeks.

If you file your tax return electronically and elect to receive your tax refund to your personal bank account, you can expect your refund 7 to 21 days.

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Client Signature Date

I certify that I have presented and verbally reviewed all required disclosures with the consumer:

\_\_\_\_\_  
Tax Preparer Signature Date